

# Towards the start-up of CMS detector: CMS tracker alignment

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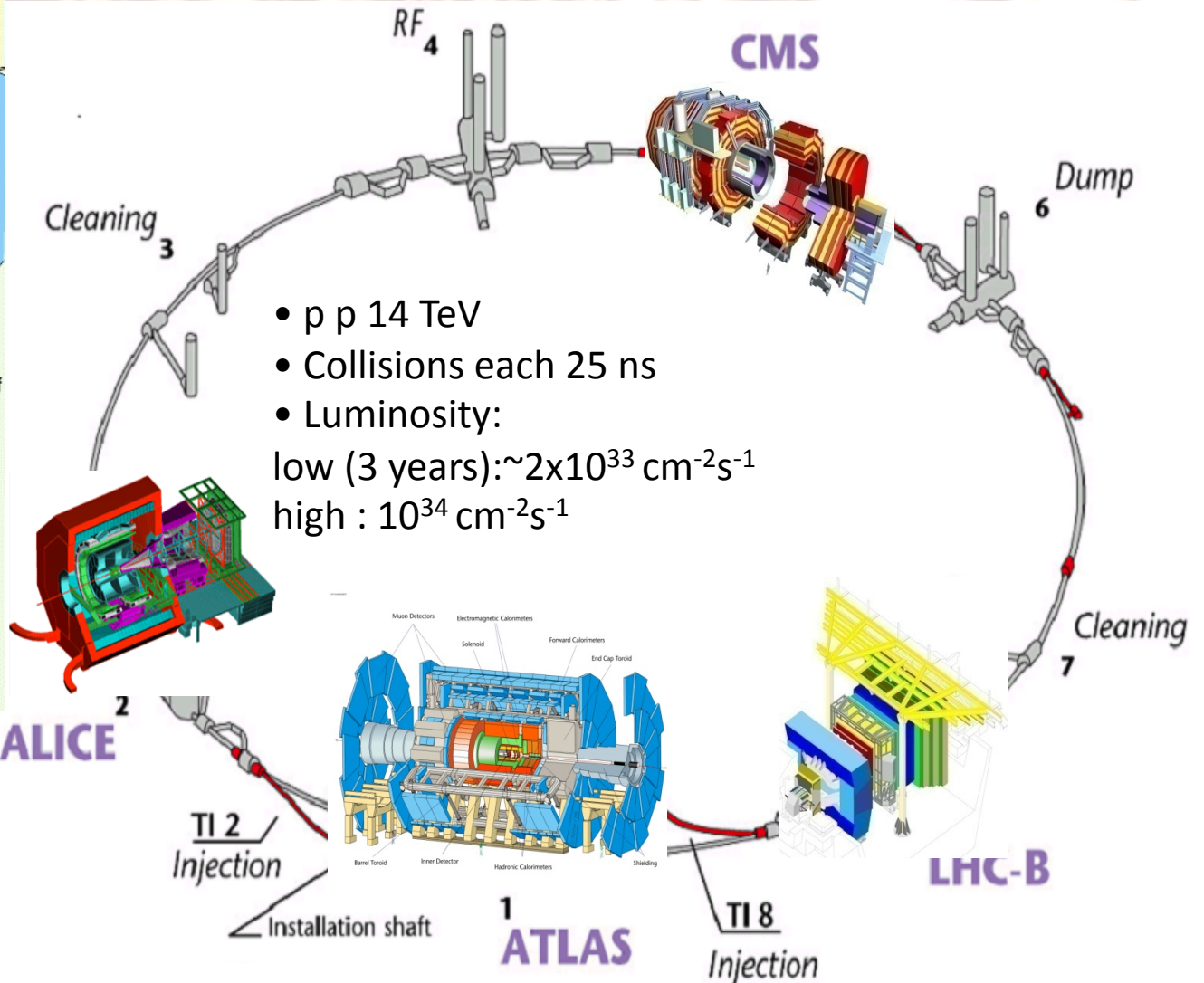
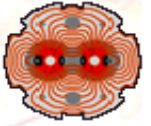


# Outline

- **LHC and CMS detector**
- **Alignment and Physics**
- **Alignment Strategy**
- **Validation of an Alignment**
- **Readiness**
- **Conclusion**



# LHC The Large Hadron Collider Project



- p p 14 TeV
- Collisions each 25 ns
- Luminosity:  
low (3 years):  $\sim 2 \times 10^{33} \text{ cm}^{-2} \text{ s}^{-1}$   
high :  $10^{34} \text{ cm}^{-2} \text{ s}^{-1}$

# CMS Detector

June 2008

38 Countries, 183 Institutes, 3000 scientists and engineers (including 400 students)

## TRIGGER, DATA ACQUISITION & OFFLINE COMPUTING

Austria, Brazil, CERN, Finland, France, Greece, Hungary, Ireland, Italy, Korea, Lithuania, New Zealand, Poland, Portugal, Switzerland, UK, USA

## TRACKER

Austria, Belgium, CERN, Finland, France, Germany, Italy, Japan\*, Mexico, New Zealand, Switzerland, UK, USA

## CRYSTAL ECAL

Belarus, CERN, China, Croatia, Cyprus, France, Italy, Japan\*, Portugal, Russia, Serbia, Switzerland, UK, USA

## PRESHOWER

Armenia, CERN, Greece, India, Russia, Taiwan

## RETURN YOKE

Barrel: Estonia, Germany, Greece, Russia  
Endcap: Japan\*, USA

## SUPERCONDUCTING MAGNET

All countries in CMS contribute to Magnet financing in particular:  
Finland, France, Italy, Japan\*, Korea, Switzerland, USA

FEET  
Pakistan  
China

## FORWARD CALORIMETER

Hungary, Iran, Russia, Turkey, USA

## HCAL

Barrel: Bulgaria, India, Spain\*, USA  
Endcap: Belarus, Bulgaria, Georgia, Russia, Ukraine, Uzbekistan  
HO: India

## MUON CHAMBERS

Barrel: Austria, Bulgaria, CERN, China, Germany, Hungary, Italy, Spain,  
Endcap: Belarus, Bulgaria, China, Colombia, Korea, Pakistan, Russia, USA

Total weight : 12500 T  
Overall diameter : 15.0 m  
Overall length : 21.5 m  
Magnetic field : 4 Tesla

\* Only through industrial contracts

# CMS Tracker

## Specifications:

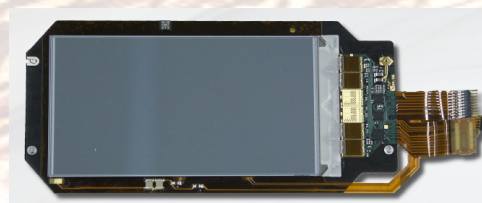
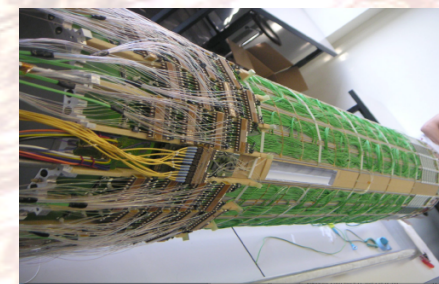
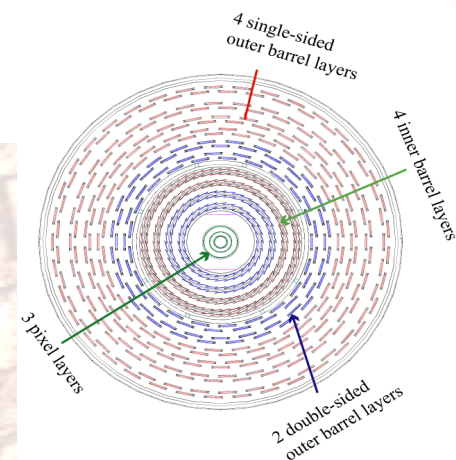
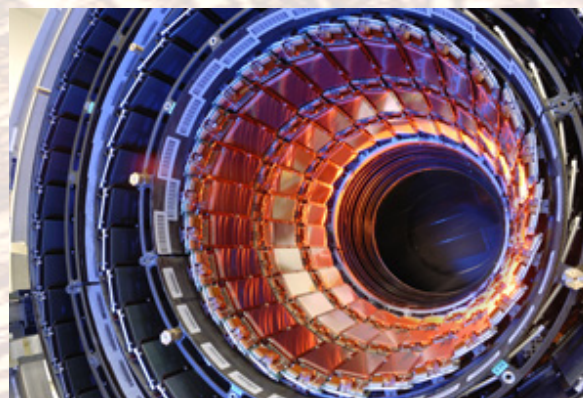
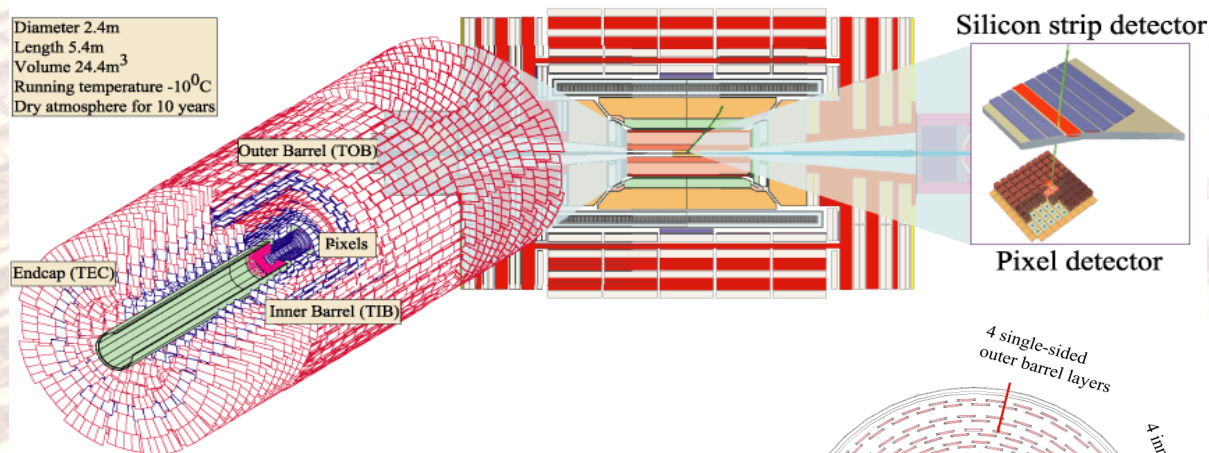
- High resolution on isolated high momentum tracks
- Transverse impact parameter resolution better than  $35\mu\text{m}$  for  $p_T > 10\text{ GeV}$
- 50% b-tagging efficiency with a mistag rate of the order to percent

## Sub-system:

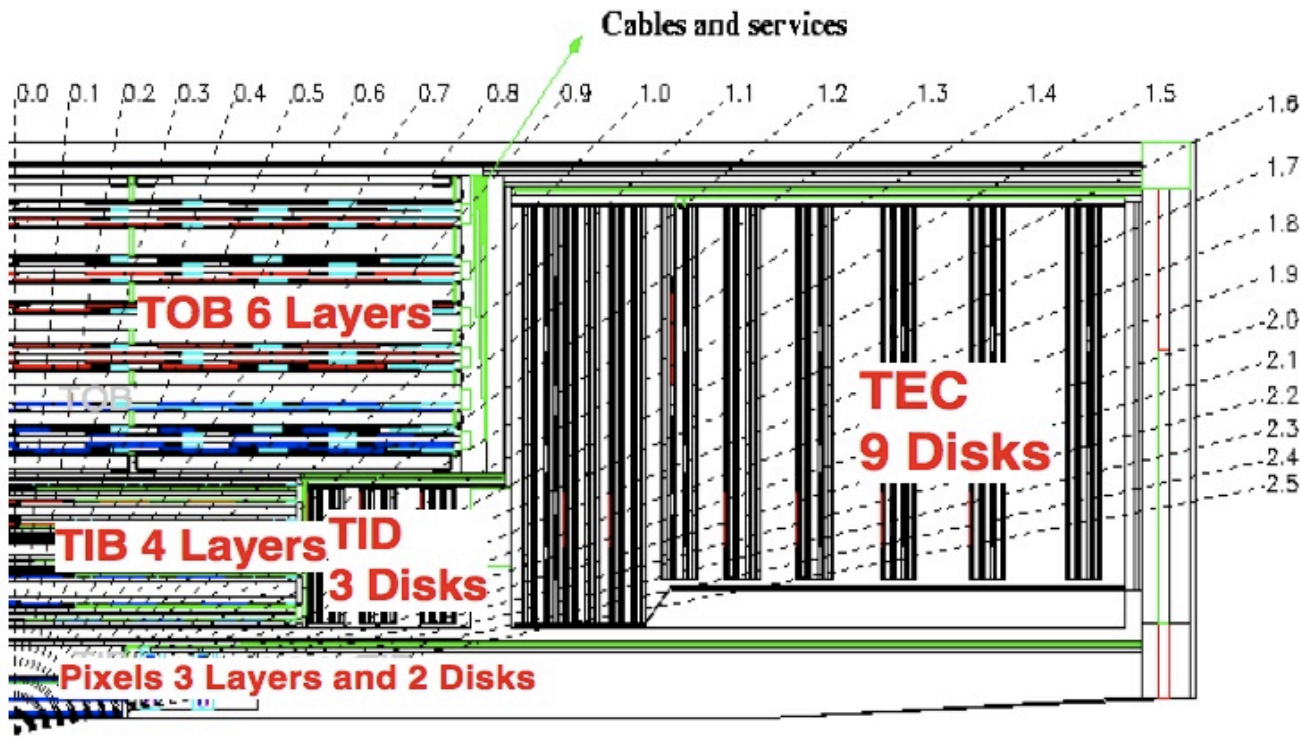
- Vertex detector (Silicon pixel)
- 2 Layers subdetectors (SiStrip)
- Disks for EndCap (SiStrip)

- ➔  $207\text{m}^2$  of silicon sensors
- ➔ 10.6 million silicon strips
- ➔ 65.9 million pixels  $\sim 1.1\text{m}^2$

Diameter 2.4m  
Length 5.4m  
Volume  $24.4\text{m}^3$   
Running temperature  $-10^0\text{C}$   
Dry atmosphere for 10 years



# CMS Tracker Status



## Tracker channel status at the end of August

### Strip Tracker

TOB<sup>(1)</sup> : 98%

TIB/TID<sup>(2)</sup> : 96.6%

TEC+ : 99.2%

TEC-<sup>(3)</sup> : 97.8 %

### PIXELS

Barrel pixels : 99.1%

Forward pixels<sup>(4)</sup> :  
94.0%

**PIXELS: 1440 Modules**

**100  $\mu\text{m}$  x 150 $\mu\text{m}$**

**r $\phi$  and z resolution:  $\sim$ 15  $\mu\text{m}$**

**Strips: 15148 Modules**

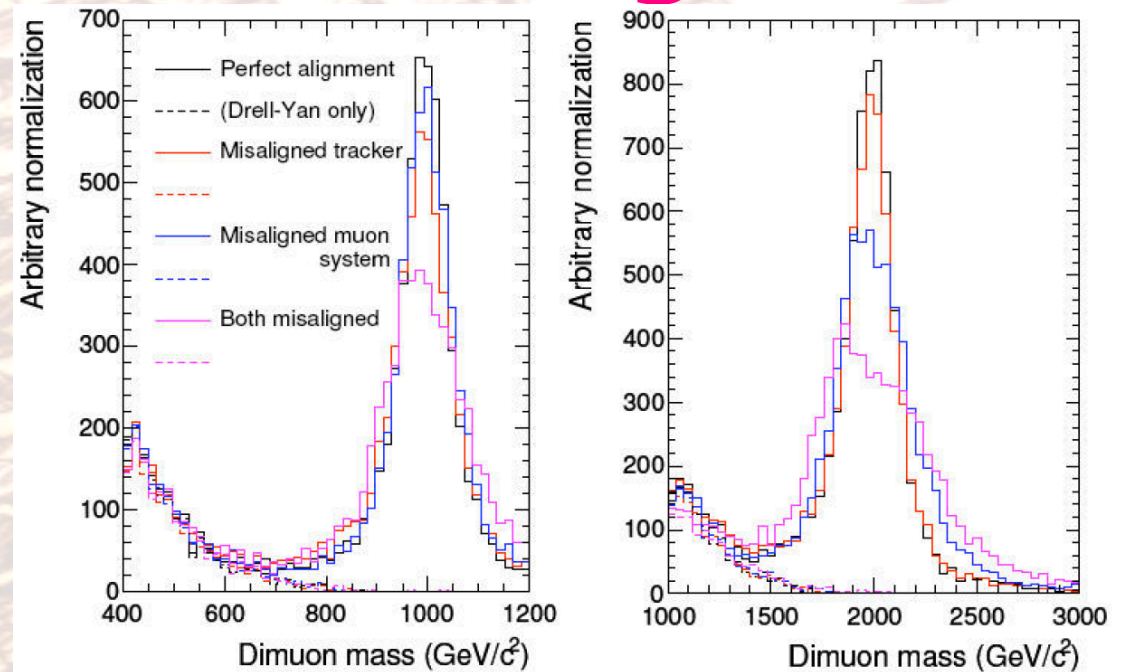
**Pitch: 80  $\mu\text{m}$  to 180 $\mu\text{m}$**

**Hit Resolution: 20  $\mu\text{m}$  to 50 $\mu\text{m}$**

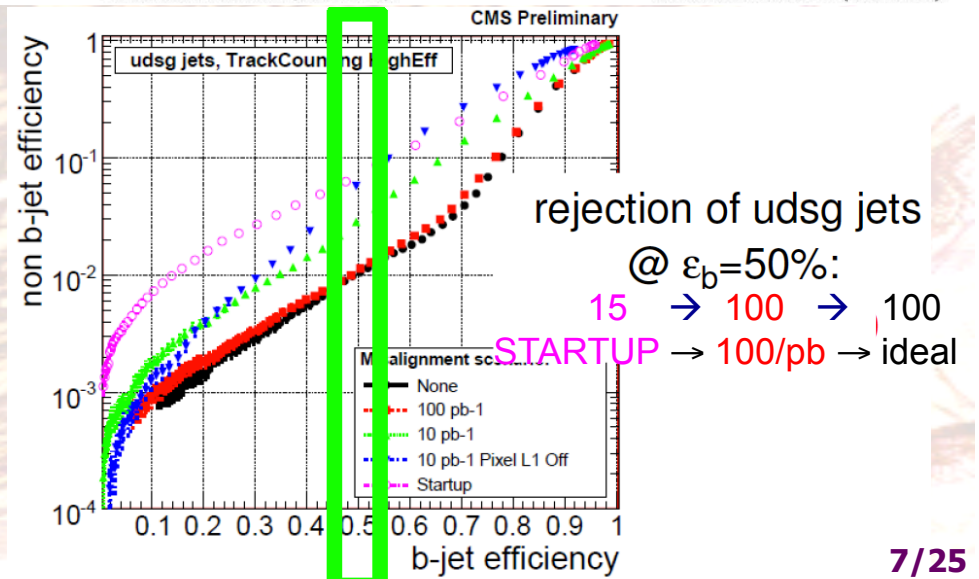
- (1) 0.6% recovered since August
- (2) 1% at least recoverable
- (3) 1.7% recovered since Augusts
- (4) 5% recovered during shutdown (power cables repair), 0.5% still recoverable

# Why do we have to align?

**Alignment impact on dimuon invariant mass resolution:**  
**→ critical for high pT muons**



**B-tagging relies completely on tracking performance:**  
**all b-tag algorithms are sensitive to alignment**  
**-both positions and errors are important**  
**- Flight distance significance and hence b-tag efficiency**  
**→ improves with accumulation of statistics for alignment**

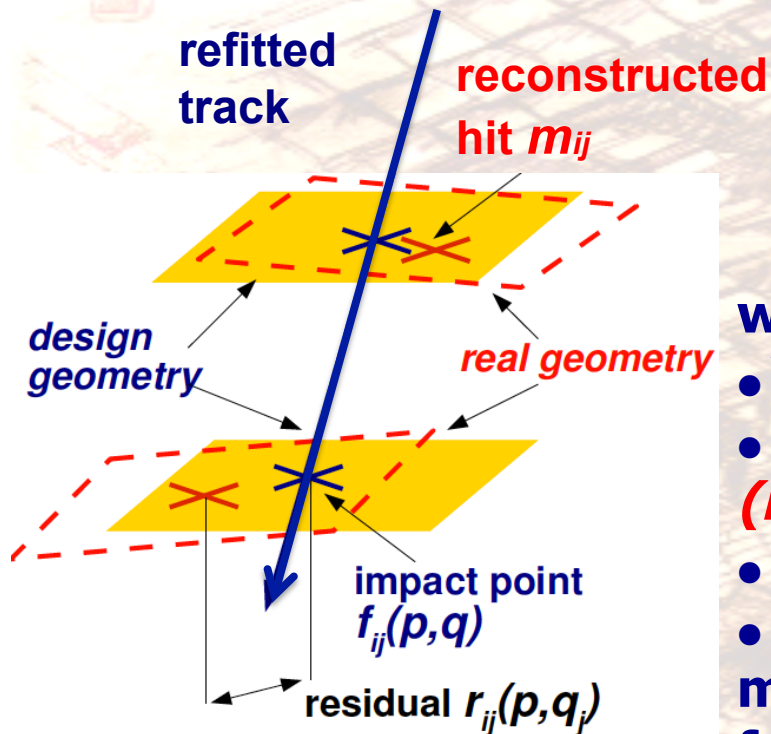


# Alignment

Define a Global Track  $\chi^2$  function:

$$\chi^2 = \sum_{j=1}^{N_{\text{tracks}}} \sum_{i=1}^{n_{\text{hits}}} r_{ij}^T(\mathbf{p}, \mathbf{q}_j) \mathbf{V}_{ij}^{-1} r_{ij}(\mathbf{p}, \mathbf{q}_j)$$

$$r_{ij}(\mathbf{p}, \mathbf{q}_j) = m_{ij} - f_{ij}(\mathbf{p}, \mathbf{q}_j)$$



where:

- $\mathbf{V}_{ij}$  = covariance matrix from fit
- $\mathbf{p}$  = *alignment parameters (module position/orientation)*
- $\mathbf{q}_j$  = track parameters
- $r_{ij}(\mathbf{p}, \mathbf{q}_j)$  = residual: difference between measured position  $m_{ij}$  and position extrapolated from fit  $f_{ij}(\mathbf{p}, \mathbf{q}_j)$  (depending on  $\mathbf{p}$  and  $\mathbf{q}_j$ )
- Alignment algorithms attempt to minimize this  $\chi^2$  function and therefore the track residuals

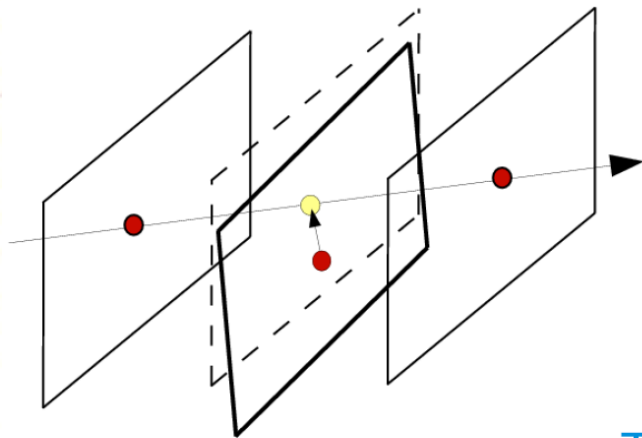
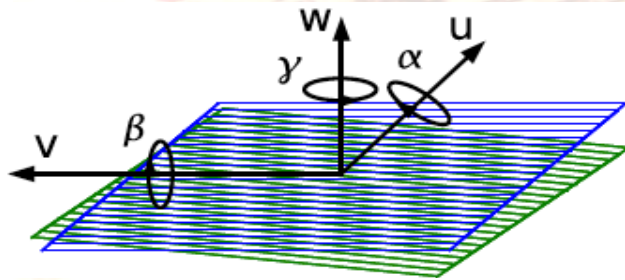


# CMS Alignment Strategy

Tracker alignment is one of the crucial factors in reaching the design resolution of the CMS detector

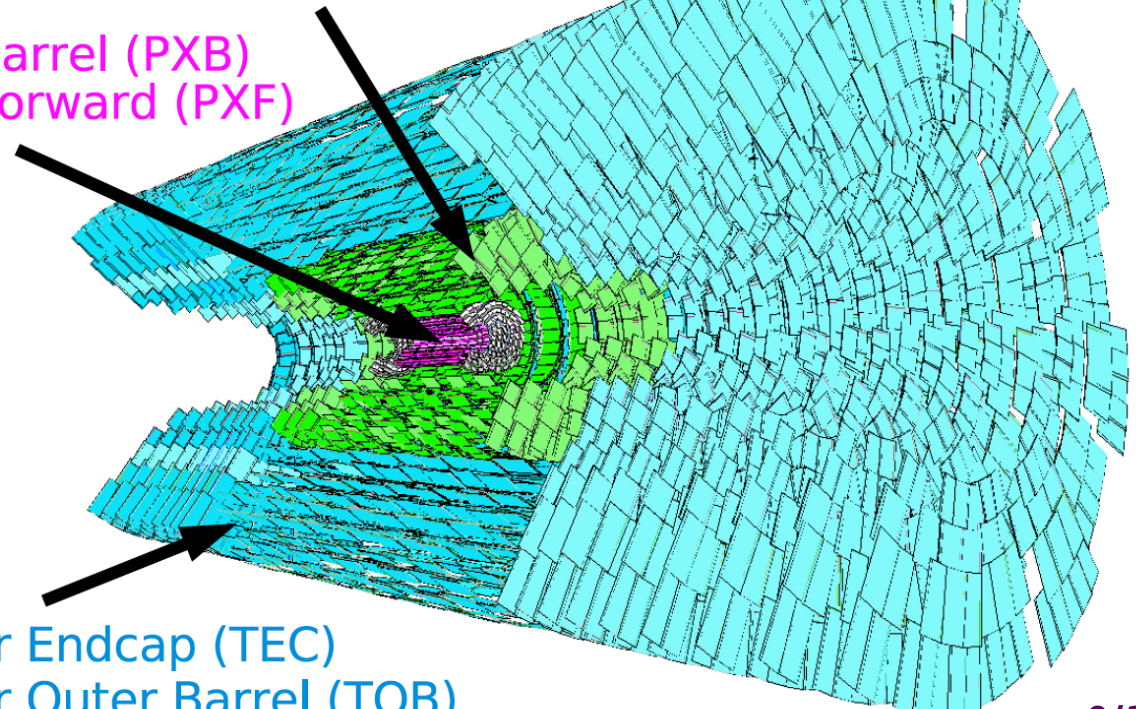
The challenge is to determine at  $O(10\mu\text{m})$  the corrections for the 6 d.o.f (3 rotations + 3 translations) for each of the  $> 16\text{k}$  modules of CMS tracker

- Complex system of equations:  $16.5\text{k modules} \times 6 \text{ d.o.f.} \approx 100\text{k unknowns}$
- Fast and robust algorithms are deployed in the CMS framework.



Tracker Inner Barrel (TIB)  
Tracker Inner Disk (TID)

Pixel Barrel (PXB)  
Pixel Forward (PXF)

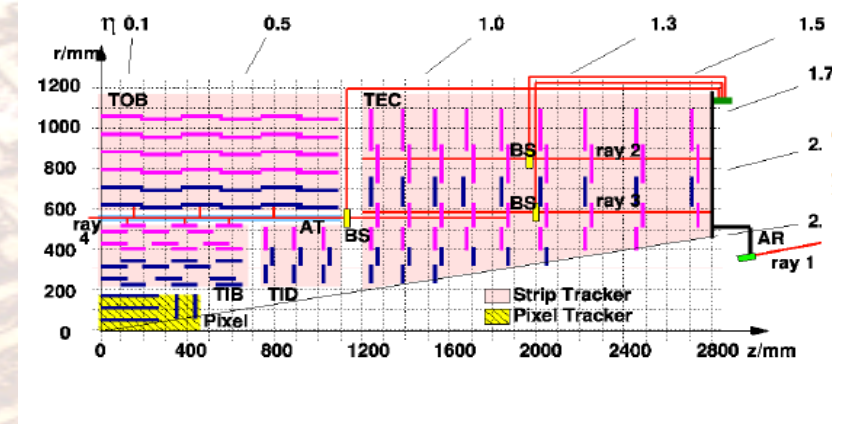


Tracker Endcap (TEC)  
Tracker Outer Barrel (TOB)

# Different Source of Alignment

Input to CMS Tracker alignment algorithms:

- Laser Alignment System
- optical survey
- tracks from cosmic muon runs → ultimate precision



Laser Alignment System (LAS):

Connect large structures (8 sectors in  $\phi$ ): TIB - TOB - TEC

- Cosmic runs for commissioning: standalone  $\sim 100\mu\text{m}$ , relative  $\sim 20\mu\text{m}$
- Tracker geometry: note 2D (100 mrad strip angle) and 1D modules

Use previous measurement to control and constraint the cosmic one

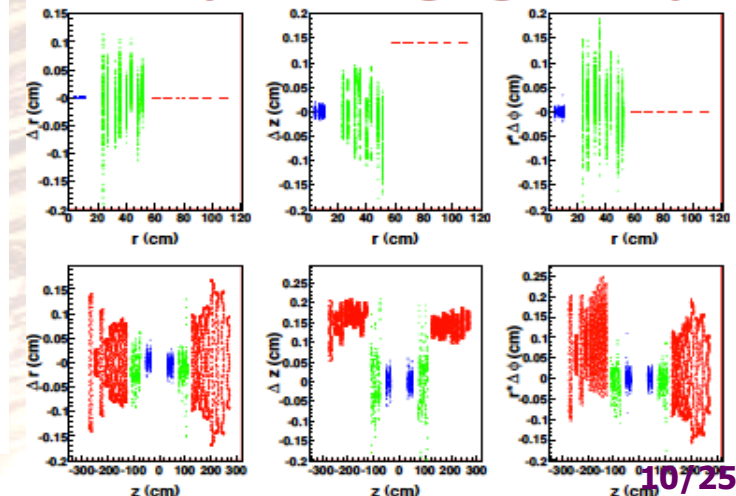
Barrels:

- PXB - modules (2D only)
- TIB - modules and up
- TOB - barrel

Endcaps:

- PXF - modules and up
- TID - modules and up
- TEC - disks and endcap

survey vs. design geometry



# Track Based Alignment

## Alignment Algorithms

### Local Iterative Method: "Hit and Impact Points"

CMSNote 2006/018

$$\chi_{loc}^2 = \sum_i^{hits} r_i^T(p_m) V_i^{-1} r_i(p_m) + \sum_i^{surveys} r_{*j}^T(p_m) V_{*j}^{-1} r_{*j}(p_m)$$

Tracks + Surveys  
to fix all the  
alignable  
degrees of  
freedom

$$\Delta p_m = \left[ \sum_i J_i^T V_i^{-1} J_i \right]^{-1} \left[ \sum_i J_i^T V_i^{-1} r_i \right]; \quad J_i = \partial r_i / \partial p_m$$

**Pros:** use same tracking algorithm than CMS, simple implementation, all d.o.f.

**Cons:** ignore correlations in one iteration iterations, large CPU with many

### Global Method: "Millepede II"

NIM A 566, 5 2006

Linearize track model  $f_{ij}(p, q_j)$  as a function of the corrections to alignment parameters **a**

$$\chi^2(p, q) = \sum_j^{tracks} \sum_i^{hits} \frac{\left( y_{ij} - f_{ij}(p_0, q_{j0}) + \frac{\partial f_{ij}}{\partial p} a + \frac{\partial f_{ij}}{\partial q_j} \delta q_j \right)^2}{\sigma_{ij}^2}$$

Minimization leads to the matrix equation which has to  $C a = b$  be solved to extract **a**

**Pros:** include module correlations, less CPU with one or few iterations

**Cons:** simple helix trajectory model, large matrix may limit total N of alignables

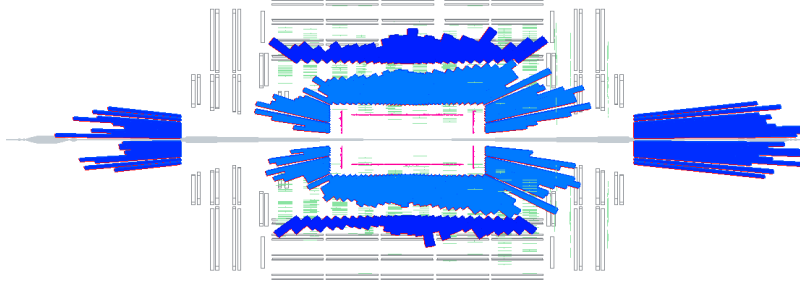
# CRAFT: Cosmic Run At Four Tesla

Numerous global runs with CMS detector have been performed.  
2 main period of 3 weeks of continuous data taking  
→ CMS has recorded 300 Millions cosmics events with magnetic field ON each time.

Beam from LHC  
(tracker OFF)

HCAL energy

Run 62063, Event 1534



ECAL energy

Run 62063, Event 1534

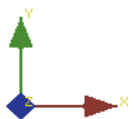
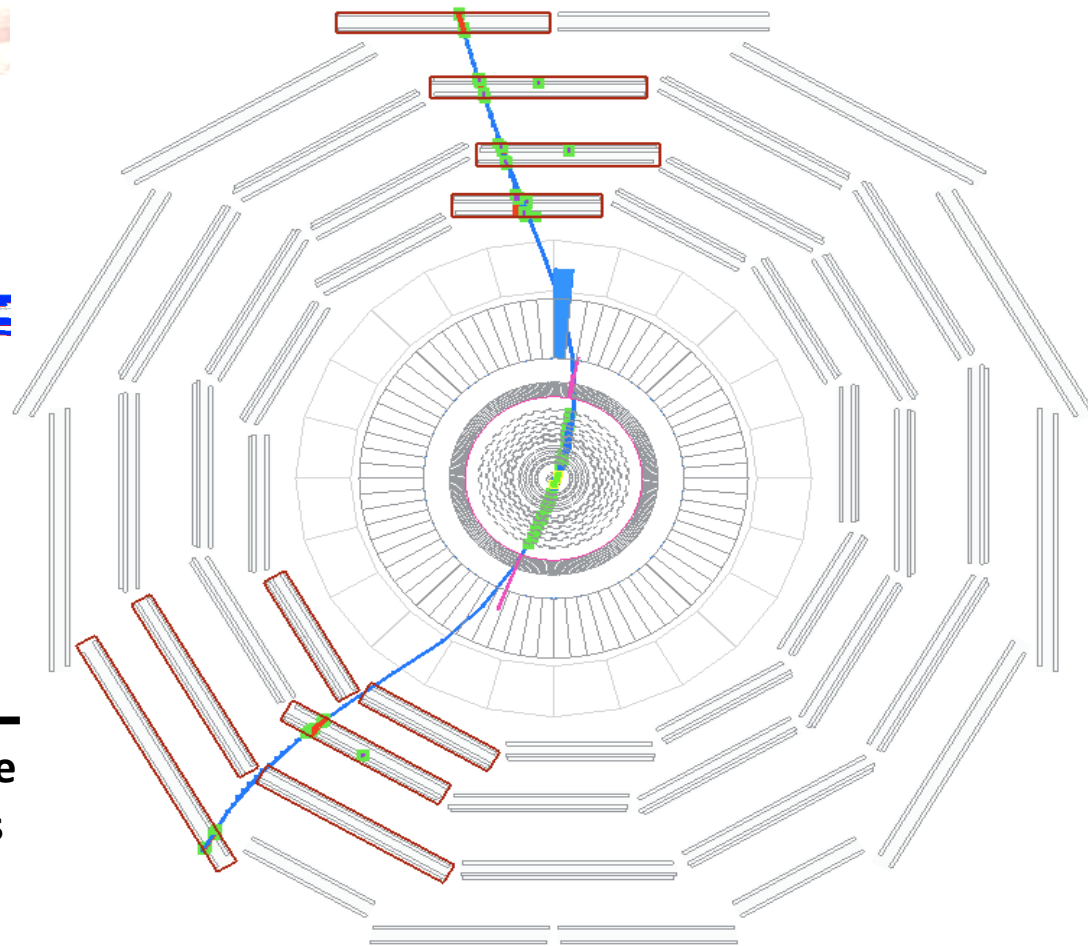


Longitudinal views

3.1/0.2 fpe

Cosmic Run

Run 66748, Event 8894786, LS 160, Orbit 167263116, BX 1915

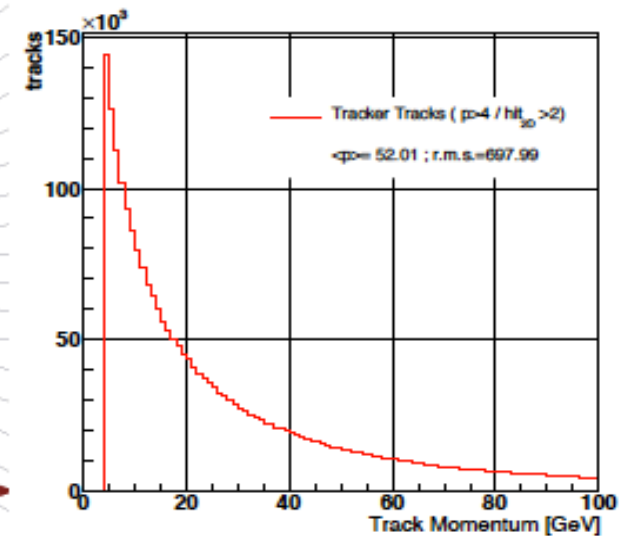
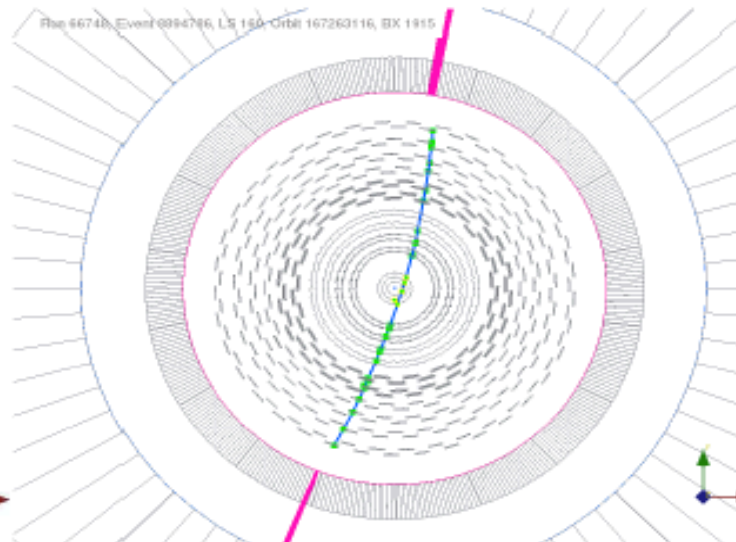
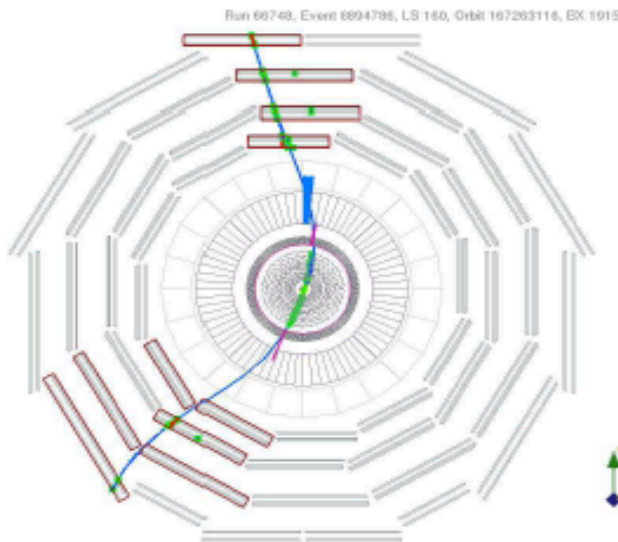


# First data for alignment

Best data for alignment of CMS Tracker: fall 2008 ("CRAFT08")  
[CRAFT09 studies are on going]

~ 4M cosmic tracks for Tracker alignment (with B-field = 3.8T )  
account for multiple scattering,  $p > 4 \text{ GeV}/c$

- Require good quality tracks and hits:  
clean hits, outlier hit rejection,  $\chi^2$  cut, min hits, 2D hits  
accept all good tracks (statistics limited): only 3%+1.5% in Pixels



# Multiple steps alignment

Multi-step approach by both algorithms to address CMS geometry:

- large structure movement: coherent  $v$  alignment of 1D modules
- alignment of two sides of 2D strip modules (units=stereo):  $u, w, \gamma$

- Global method:

→ 3 steps from “design”

(1) large structures (6 dof) & units (3 dof)

(2) module alignment: add  $\alpha, \beta$  for TIB;  
6 dof for PXB

(3) repeat (1); note above: keep <46,300 parameters, use pre-sigma

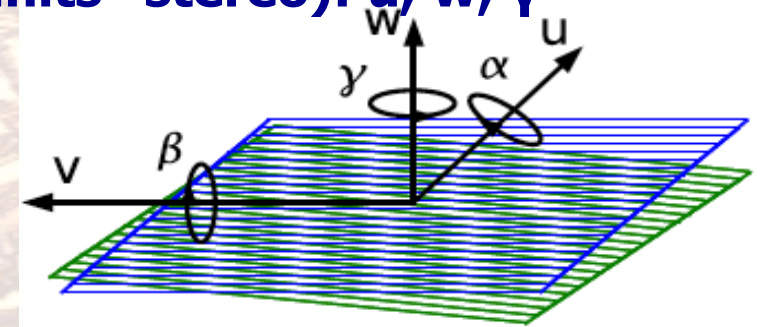
- Local method:

→ 5 steps from survey; ~50 iterations each

(1) large structures ( $u, v, w, \gamma$ )

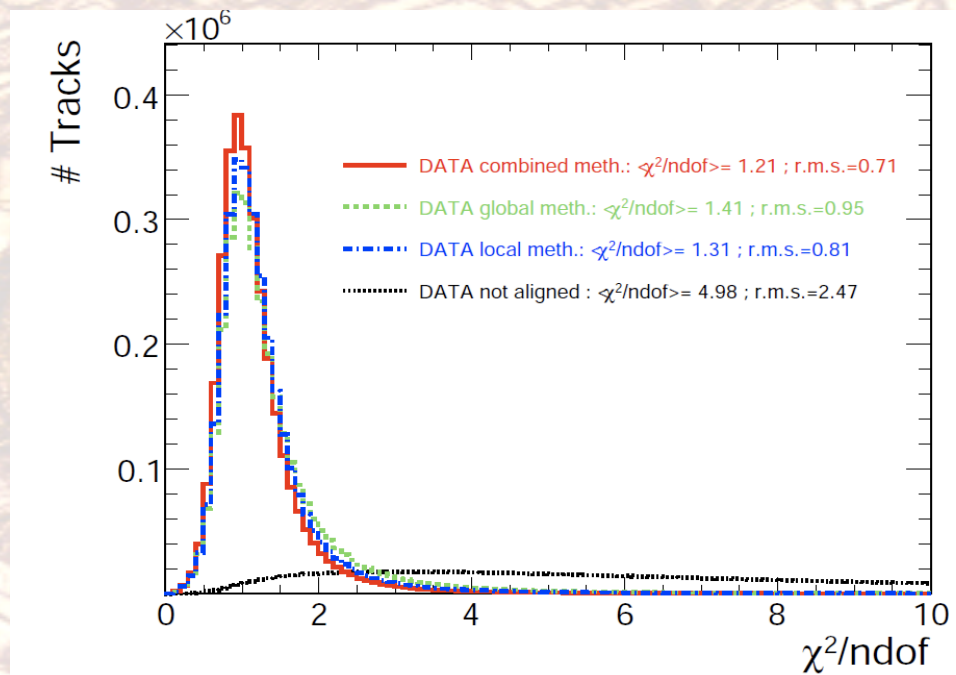
(2),(3) Strip: modules (6 dof) with survey; units (3 dof)

(4),(5) Pixels: ladders (6 dof); modules (6 dof)



# Merging Algorithms

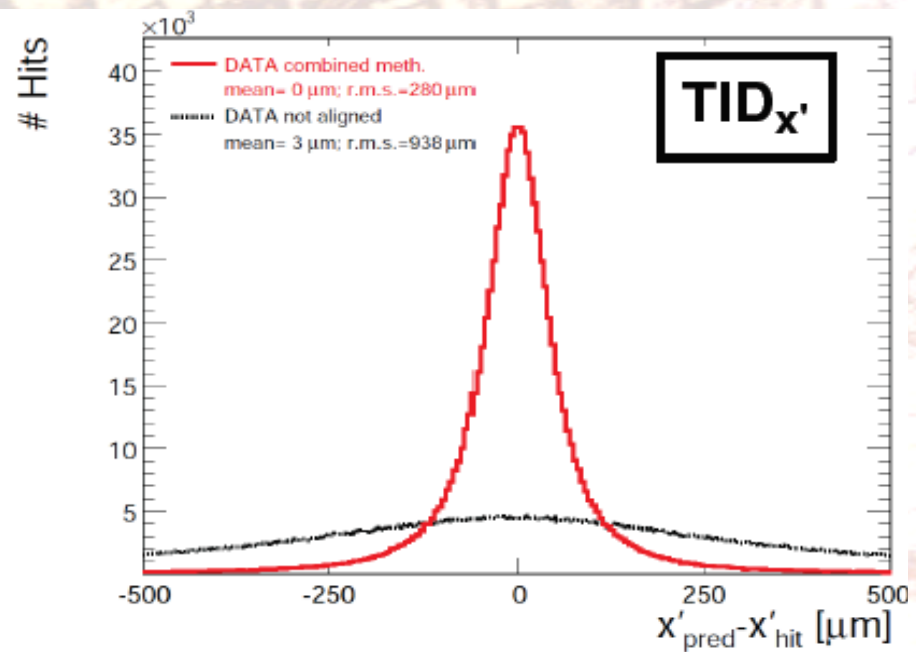
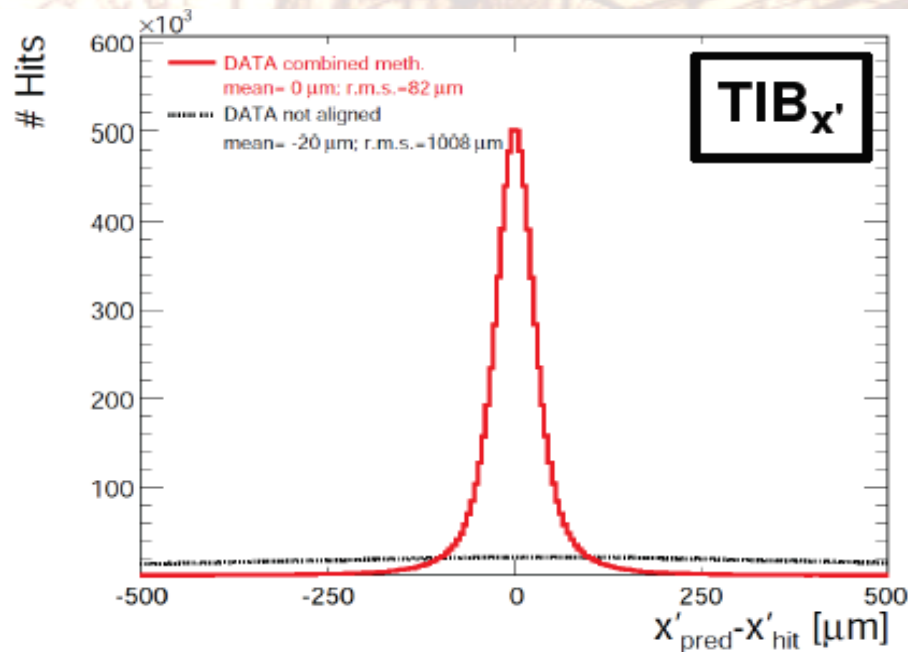
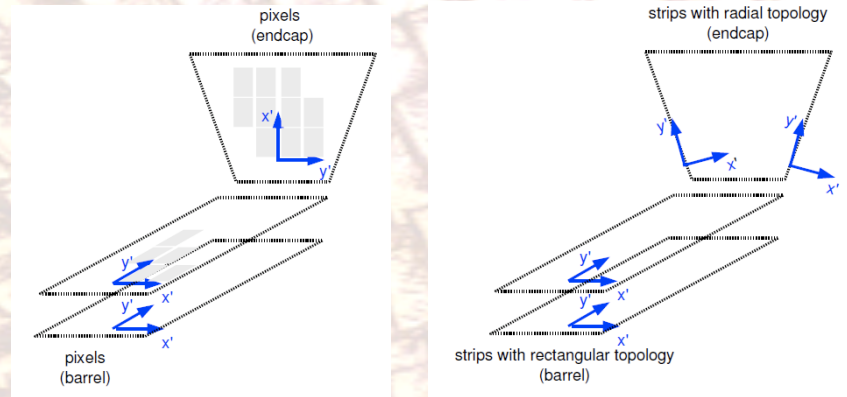
- **Combined method**
  - (1) run global method  
→ solve global correlations efficiently
  - (2) run local method  
→ solve locally to match track model in all dof



**All three results are compatible, but combined is the best also compare to "not aligned"**

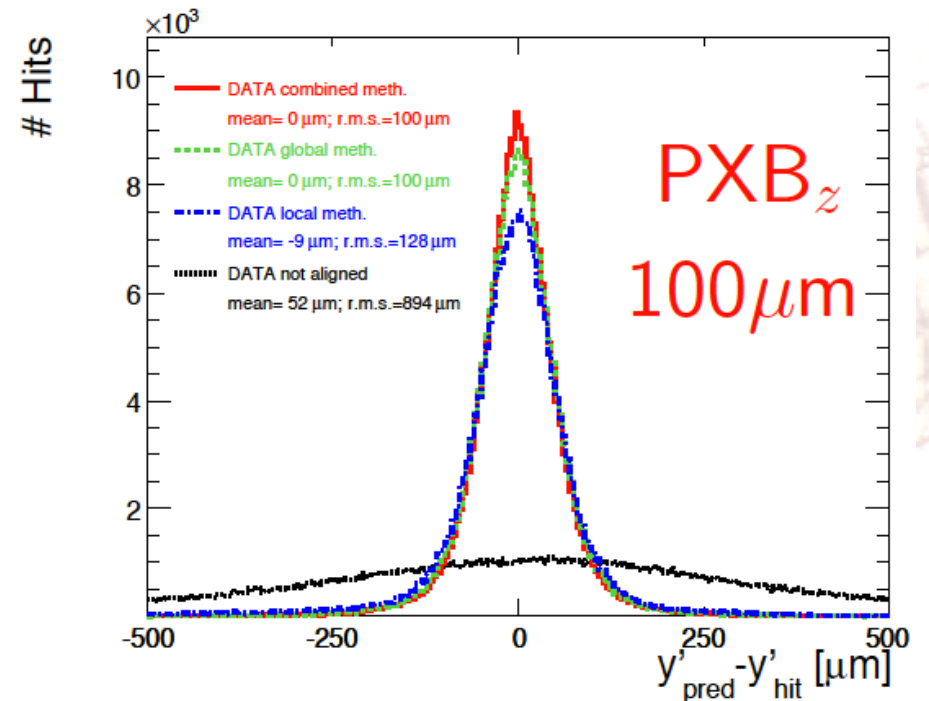
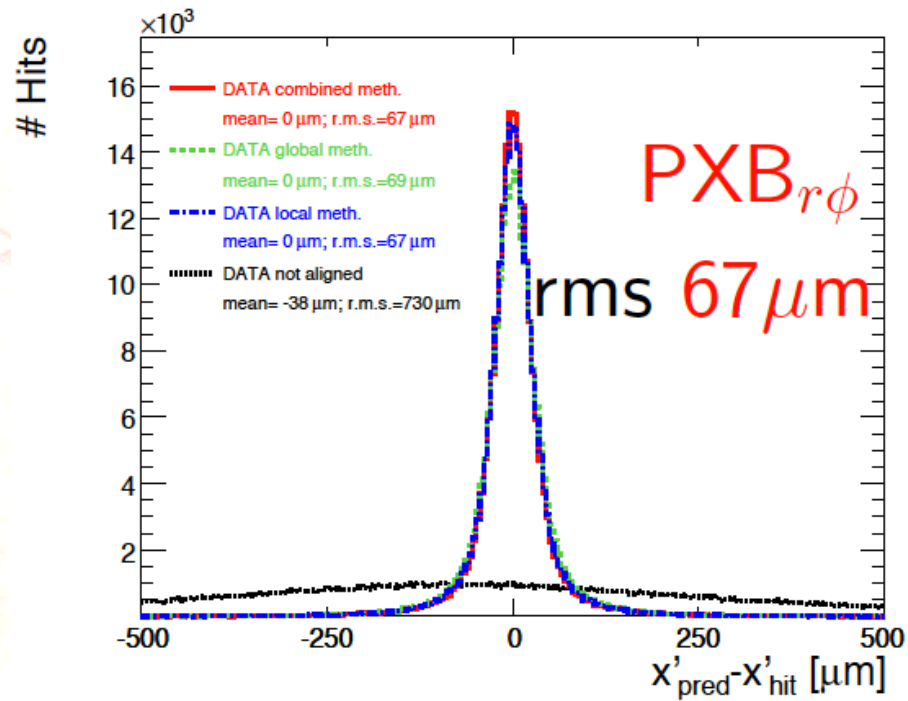
# Low Level Validation: unbiased residuals

Computed at the same time as  $\chi^2 / \text{ndof}$   
unbiased as the hit on the module under  
investigation is removed from the re-fit of  
the track shown as function of the local  
coordinates  $x'$  and  $y'$





# Pixel Residuals



Residuals  $\rightarrow$  multiple scattering + hit errors + alignment errors  
(random) (random) (systematic)

$r\phi$  pixel hit errors  $\sim 19\mu m$  here

# Median of Residuals

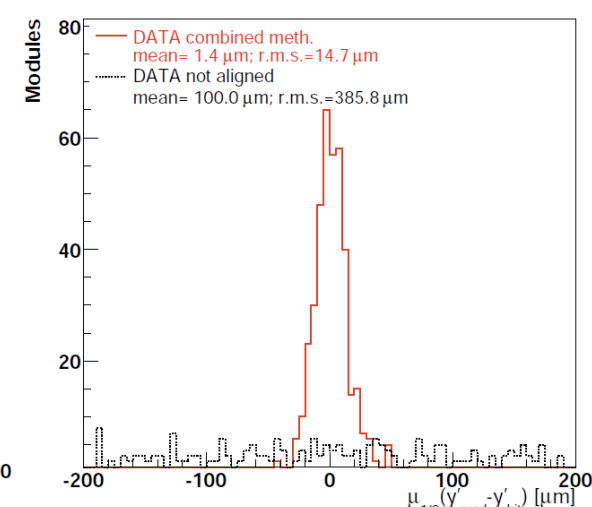
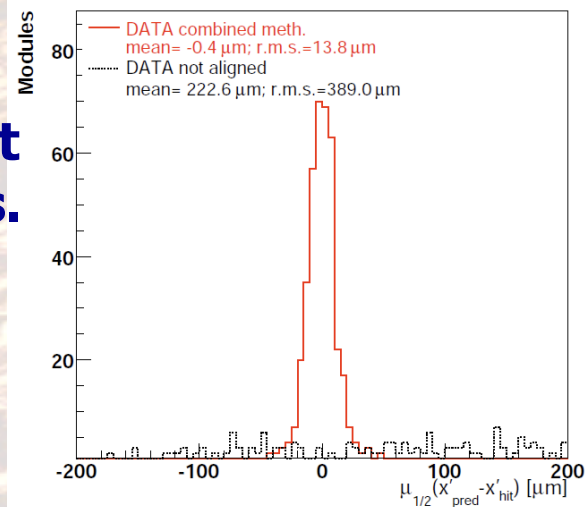
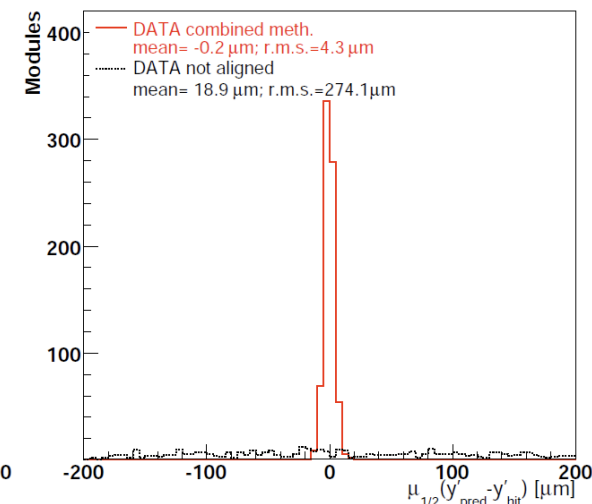
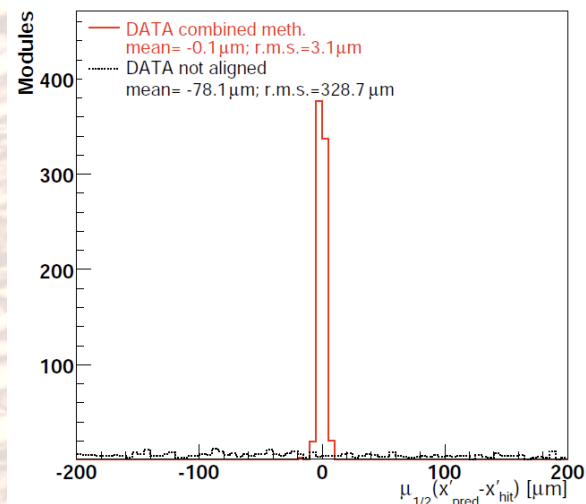
Alignment performance : Pt > 4 GeV/c, 1 entry per module with Nhits>30

Measure for remaining misalignment:

- Module-wise information, distribution of median of the residuals DMR regarded.
- Medians of several modules plotted.
- Spread gives lower limit for misalignment (for sufficient statistics).
- Used to estimate misalignment corrections to intrinsic hit errors.

Cosmic data causes asymmetric module illumination different regions reach different alignment quality.

Performance close to Simulation



# High Level Validation: Cosmic Track Splitting

Consider the point of closest approach (PCA)  
to the nominal beamline

Re-fit separately top and bottom legs and  
compare the 5 track parameters at the PCA

Track selection:  $p_T > 4 \text{ GeV}/c$ ,  $\chi^2/\text{dof} < 100$

$N_{\text{hit}} \geq 10$ ,  $N_{2D\text{hit}} \geq 2$ ,  $N_{\text{PXLhit}} \geq 2$

PCA in the volume of the pixel

Each split track:  $N_{\text{hit}} \geq 6$

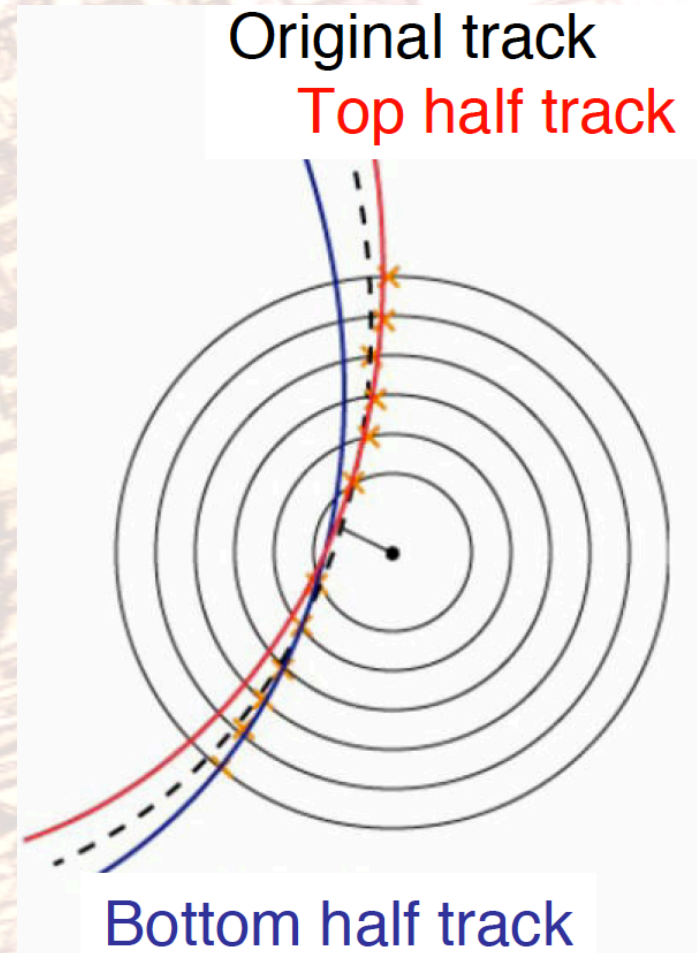
$\sim 50\text{k}$  evts selected

In the following:  
absolute residuals:

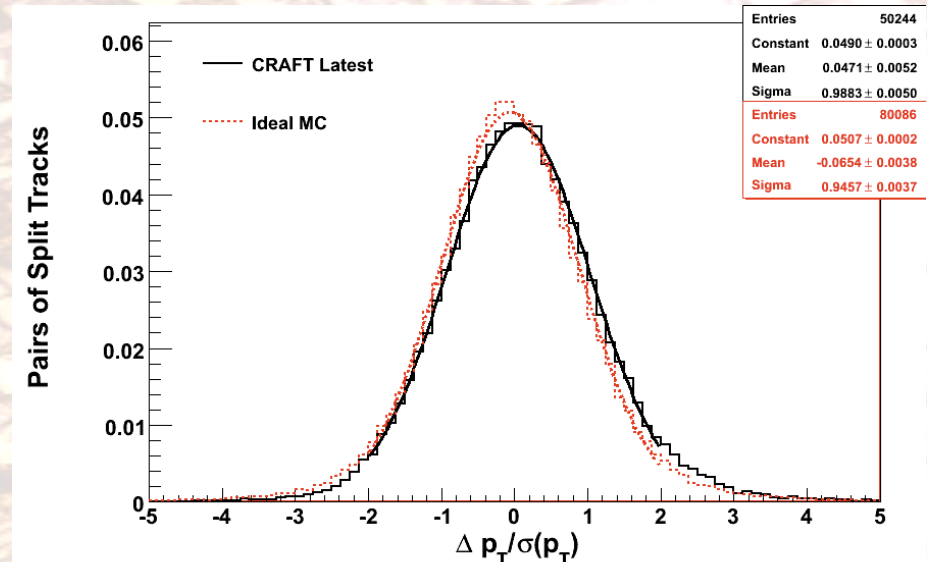
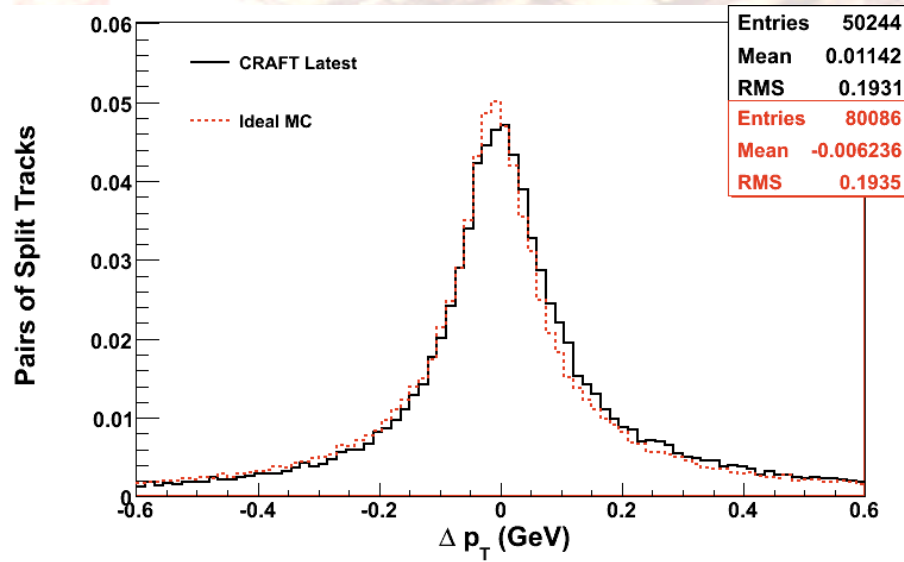
$$\frac{X_{\text{top}} - X_{\text{bottom}}}{\sqrt{2}}$$

normalized residuals:  
 $x = d_{xy}, d_z, \varphi, \theta, 1/p_T$

$$\frac{X_{\text{top}} - X_{\text{bottom}}}{\sqrt{\sigma_{X_{\text{top}}}^2 + \sigma_{X_{\text{bottom}}}^2}}$$



# Cosmic track splitting absolute residuals

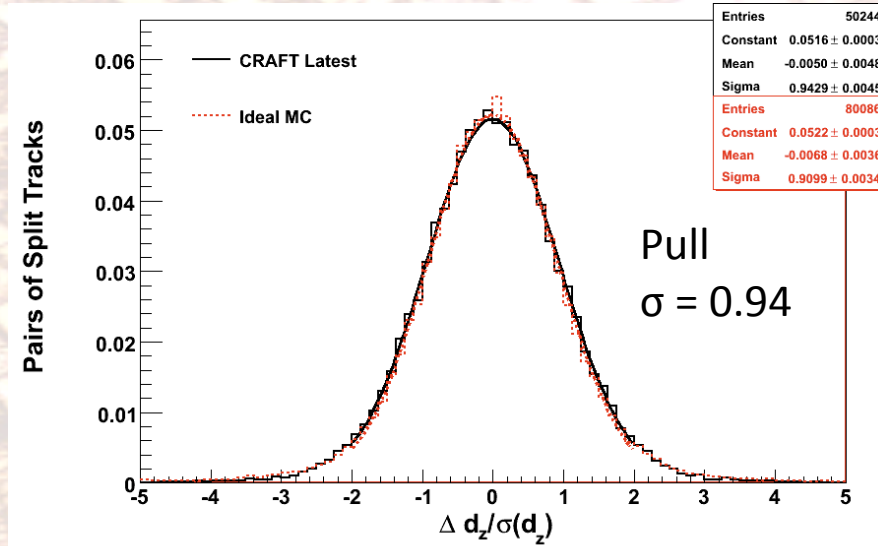
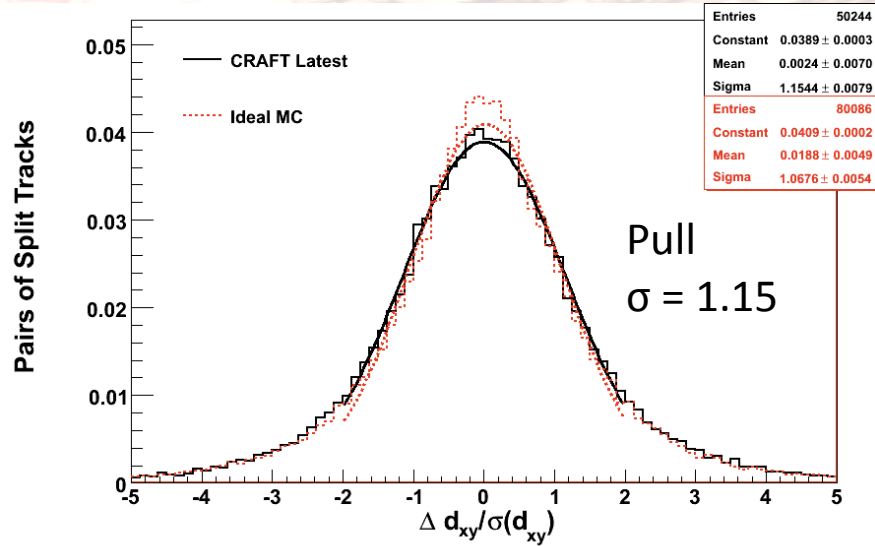


absolute residuals	DATA combined meth. r.m.s.	MC ideal r.m.s.
$\Delta p_T$ (MeV/c)	193	193
$\Delta d_{xy}$ ( $\mu\text{m}$ )	44	37
$\Delta d_z$ ( $\mu\text{m}$ )	59	47
$\Delta \phi$ ( $\mu\text{rad}$ )	425	406
$\Delta \theta$ ( $\mu\text{rad}$ )	639	511

**$p_T$  mainly sensitive to the alignment in the strips: close to the ideal performance for cosmics-like track topology.**

**$d_{xy}$  and  $d_z$  mainly sensitive to the alignment in the pixels**

# Cosmic track splitting normalized residuals



normalized residuals	DATA combined meth. $\sigma$	MC ideal $\sigma$
$\Delta p_T / \sigma(p_T)$	0.99	0.95
$\Delta d_{xy} / \sigma(d_{xy})$	1.15	1.07
$\Delta d_z / \sigma(d_z)$	0.94	0.91
$\Delta \phi / \sigma(\phi)$	1.14	1.05
$\Delta \theta / \sigma(\theta)$	0.97	0.96

# Checks of the geometry

Deformations leaving the track  $\chi^2$  unchanged not caught by low level validation ( $\chi^2$ , DMR)

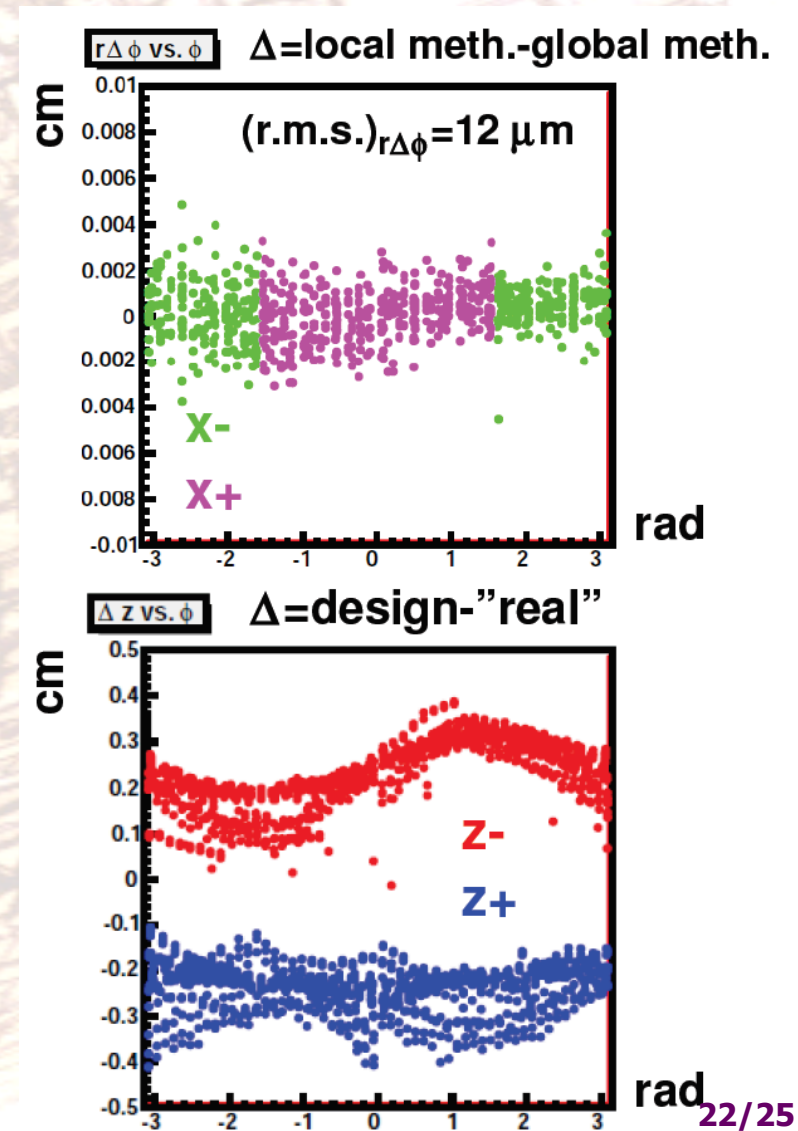
Compare geometries from two methods:

case study: local meth. vs global meth.  
geometries in PXB (2D measurements, small lever arm)

Effects can be much larger (x10) when dealing with structures of size  $O(1\text{m})$ !

Compare the "real" (from combined meth.) to the design geometry

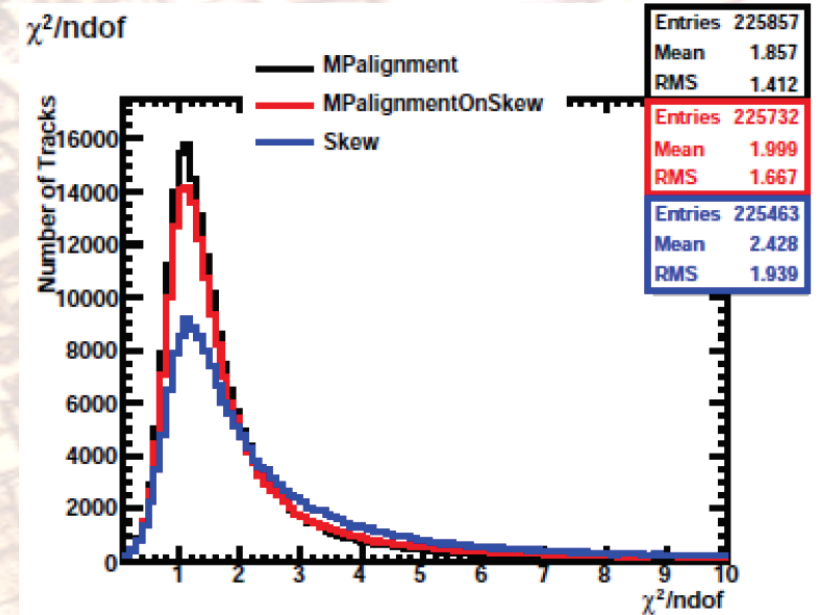
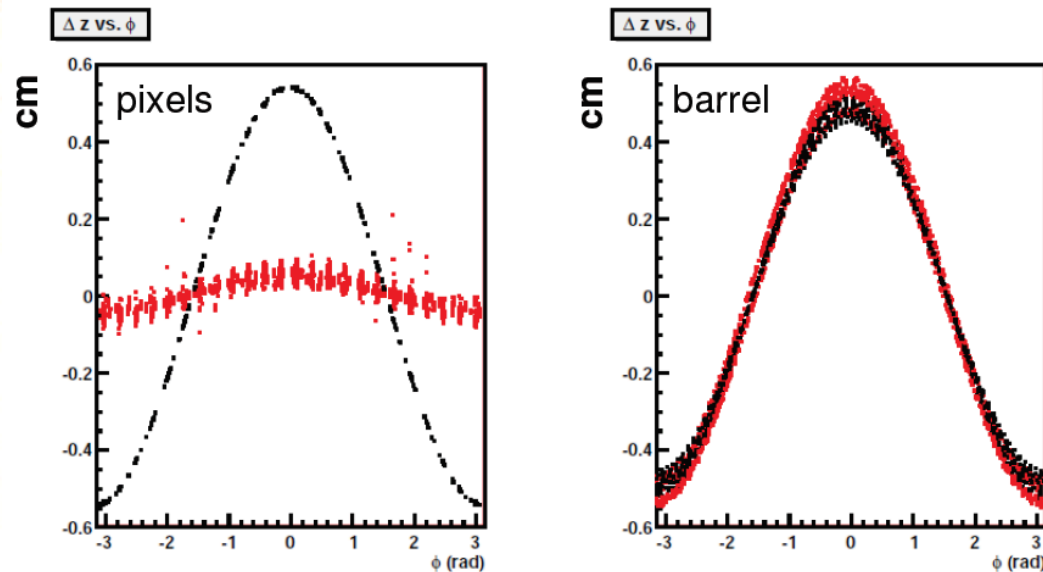
TIB: 5 mm shift of the two HalfBarrels along z-axis (two halves shifted apart) confirmed by optical survey  
remaining scatter: indication of "skew"?



# Sensitivity to weak modes from cosmic: skew

“skew”  $\Delta z$  vs  $\phi$

Systematic misalignment added to the geometry from the global method  
Re-align (global method) using DATA starting from the systematically misaligned geometry



In the plots: shifts w.r.t starting alignment geometry (flat horizontal line at zero if the mode is recovered)

**Skew is not recovered in the barrel!**

# Towards data taking

Currently, as running on cosmics, all events are recorded.

**Aim: alignment as prompt as possible to perform physics searches**

→ Need to ensure large statistics of events in a short period of time

Events selected on the physics HLT menu

**Express Stream will include events selected for alignment and calibration**

**Event reconstruction:**

**Express reconstruction:**

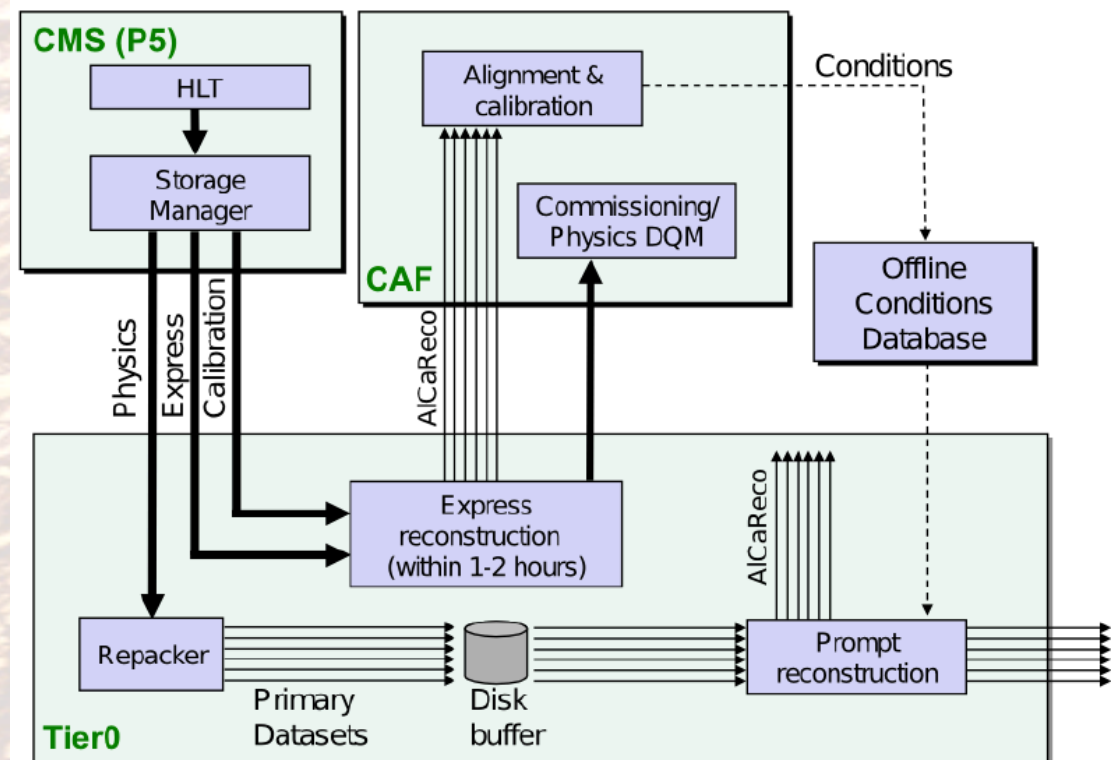
production of AICaReco (keep a few object to improve iterative algorithms)

**Prompt reconstruction:**

buffer all the data to disk, execute subset of alignment and calibration tasks in O(24 h) using (semi-) automated tools

**Use alignment/calibration results for prompt reconstruction**

**Complete workflow (with buffer disk for data) has been exercised successfully over CRAFT09**





# Conclusion

Start up of experiment → Commissioning phase  
Alignment and calibration of the different subdetector should be determined precisely to reach the design performance of CMS detector.

Tracker alignment is a complex task due to the number of modules.

Tracker alignment strategy is well defined and used all previous available information and complementarities of two algorithms.

Results obtained using CRAFT08 data show alignment precision close to ideal geometry (better than expected)

Full workflow has been exercised:

**CMS is ready to get data and will finalize the tracker alignment**